

*This brochure supplement provides information about Benjamin Arthur Esget that supplements the WealthMark LLC brochure. You should have received a copy of that brochure. Please contact Benjamin Arthur Esget, Managing Member if you did not receive WealthMark LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Benjamin Arthur Esget is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **WealthMark LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Benjamin Arthur Esget**

Personal CRD Number: 5185670

Investment Adviser Representative

WealthMark LLC  
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Bellingham, Washington 98225  
(360) 734-1323  
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UPDATED:12/08/2023

## Item 2: Educational Background and Business Experience

**Name:** Benjamin Arthur Esget

**Born:** 1976

### Education Background and Professional Designations:

#### Education:

BA/MBA, Business & Accounting, Western Washington University – 2002

#### Business Background:

2007 – Present	Managing Member/Chief Compliance Officer WealthMark LLC
2014 – 2016	Registered Representative Matrix Capital Group, Inc.
2010 – 2013	Registered Representative Matrix Capital Group, Inc.
2007 – 2010	Registered Representative Okoboji Financial Services, Inc.
2006 – 2007	Investment Consultant Ludeman Capital Management
2006 – 2007	Registered Representative Pacific West Securities Inc.
2006 – 2006	Analyst Whidbey Island Bank
2005 – 2005	Analyst Sterling Savings Bank

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Benjamin Arthur Esget is an accountant in the state of Washington. From time to time, he will offer clients advice or products from those activities. WM always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of WM in their capacity as a licensed insurance agent or registered representative.

Benjamin Arthur Esget also owns two other businesses, Eastgate Consulting in which he spends approximately one-half hour per month and Eastgate Holdings in which he spends one half hour per month. Eastgate Holdings is a Wyoming based LLC that holds Mr. Esget Personal investments. Eastgate Consulting is a company designed to help facilitate the financial functions and growth of Micron Resources Corporation, an Arizona based mining company.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Benjamin Arthur Esget does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WealthMark LLC.

### **Item 6: Supervision**

As the only owner and a representative of WealthMark LLC, Benjamin Arthur Esget supervises all duties and activities. Benjamin Arthur Esget's contact information is on the cover page of this disclosure document.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Benjamin Arthur Esget has not been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Benjamin Arthur Esget has not been the subject of a bankruptcy petition.